

I. REFERENCES OF POTENTIAL INTEREST	3
Dialog	3
II. INVENTOR SEARCH RESULTS FROM DI A LOG.....	4
III. TEXT SEARCH RESULTS FROM DI A LOG - PATENTS	9
A. Abstract Databases	9
B. Full-Text Databases	21
IV. TEXT SEARCH RESULTS FROM DI A LOG - NPL	26
A. Abstract Databases	26
B. Full-text Databases	36
V. ADDI TI ONAL RESOURCES SEARCHED	49

I. References of Potential Interest

Dialog

24/3,K/1

DIALOG(R)File 20:Dialog Global Reporter

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29131315

Life Insurance Cover: There Wont Be More To It Than Meets The Eye
FINANCIAL EXPRESS

May 14, 2003

JOURNAL CODE: WFEX LANGUAGE: English RECORD TYPE: FULLTEXT
WORD COUNT: 693

...We even file our illustrations with the regulator," he claimed, and
"customers are required to acknowledge receipt of
illustration in the proposal form". He pointed out that if no
standardisation was possible in certain...

II. Inventor Search Results from Dialog

? show files;ds;cost;logoff hold
File 471:New York Times Fulltext 1980-2010/Feb 04
(c) 2010 The New York Times
File 169:Insurance Periodicals 1984-1999/Nov 15
(c) 1999 NELS Publishing Co.
File 583:Gale Group Globalbase(TM) 1986-2002/Dec 13
(c) 2002 Gale/Cengage
File 474:New York Times Abs 1969-2010/Feb 04
(c) 2010 The New York Times
File 475:Wall Street Journal Abs 1973-2010/Feb 04
(c) 2010 The New York Times
File 35:Dissertation Abs Online 1861-2010/Dec
(c) 2010 ProQuest Info&Learning
File 65:Inside Conferences 1993-2010/Feb 03
(c) 2010 BLDSC all rts. reserv.
File 99:Wilson Appl. Sci & Tech Abs 1983-2010/Dec
(c) 2010 The HW Wilson Co.
File 256:TecTrends 1982-2010/Jan W5
(c) 2010 Info.Sources Inc. All rights res.
File 2:INSPEC 1898-2010/Jan W4
(c) 2010 The IET
File 634:San Jose Mercury Jun 1985-2010/Feb 03
(c) 2010 San Jose Mercury News
File 610:Business Wire 1999-2010/Feb 04
(c) 2010 Business Wire.
File 613:PR Newswire 1999-2010/Feb 04
(c) 2010 PR Newswire Association Inc
File 810:Business Wire 1986-1999/Feb 28
(c) 1999 Business Wire
File 813:PR Newswire 1987-1999/Apr 30
(c) 1999 PR Newswire Association Inc
File 20:Dialog Global Reporter 1997-2010/Feb 03
(c) 2010 Dialog
File 9:Business & Industry(R) Jul/1994-2010/Feb 03
(c) 2010 Gale/Cengage
File 15:ABI/Inform(R) 1971-2010/Feb 03
(c) 2010 ProQuest Info&Learning
File 16:Gale Group PROMT(R) 1990-2010/Feb 04
(c) 2010 Gale/Cengage
File 148:Gale Group Trade & Industry DB 1976-2010/Feb 04
(c) 2010 Gale/Cengage
File 160:Gale Group PROMT(R) 1972-1989
(c) 1999 The Gale Group
File 275:Gale Group Computer DB(TM) 1983-2010/Dec 29

(c) 2010 Gale/Cengage
 File 621: Gale Group New Prod. Annou.(R) 1985-2010/Dec 21
 (c) 2010 Gale/Cengage
 File 636: Gale Group Newsletter DB(TM) 1987-2010/Jan 04
 (c) 2010 Gale/Cengage
 File 637: Journal of Commerce 1986-2010/Feb 04
 (c) 2010 UBM Global Trade
 File 624: McGraw-Hill Publications 1985-2010/Feb 04
 (c) 2010 McGraw-Hill Co. Inc
 File 625: American Banker Publications 1981-2008/Jun 26
 (c) 2008 American Banker
 File 430: British Books in Print 2007/Jan W3
 (c) 2007 J. Whitaker & Sons Ltd.
 File 426: LCMARC-Books 1968-2010/Jan W5
 (c) format only 2010 Dialog
 File 483: Newspaper Abs Daily 1986-2010/Feb 04
 (c) 2010 ProQuest Info&Learning
 File 120: U.S. Copyrights 1978-2010/Feb 02
 (c) format only 2010 Dialog
 File 347: JAPIO Dec 1976-2009/Sep(Updated 091230)
 (c) 2010 JPO & JAPIO
 File 348: EUROPEAN PATENTS 1978-201004
 (c) 2010 European Patent Office
 File 349: PCT FULLTEXT 1979-2010/UB= 20100128|UT= 20100121
 (c) 2010 WIPO/Thomson
 File 350: Derwent WPIX 1963-2009/UD= 201007
 (c) 2010 Thomson Reuters
 File 371: French Patents 1961-2002/BOPI 200209
 (c) 2002 INPI. All rts. reserv.

Set	Items	Description
S1	30363	AU= (DAVIES, J? OR DAVIES J? OR DAVIES(2N)(JENNIFER OR JEN - OR JENNY) OR JOHNSON, L? OR JOHNSON L? OR JOHNSON(2N) LAURA OR METHVEN, K? OR METHVEN K? OR METHVEN(2N)(KATHLEEN OR KATHY) OR DONNELLY, K? OR DONNELLY K? OR DONNELLY(2N) KALEY OR MILES, N? OR MILES N? OR MILES(2N) NOAH)
S2	3253	AU= (WILHELM, D? OR WILHELM D? OR WILHELM(2N)(DEBORA OR DEB- ORAH OR DEBBIE) OR KNOWLES, B? OR KNOWLES B? OR KNOWLES(2N) BR- ANDON OR MOELLER, A? OR MOELLER A? OR MOELLER(2N) ALISSA OR HI- GLEY, J? OR HIGLEY J? OR HIGLEY(2N) JOHN)
S3	1862	AU= (CAREY, D? OR CAREY D? OR (CAREY(2N)(DOUGLAS OR DOUG)) - OR TOBIASON, W? OR TOBIASON W? OR (TOBIASON(2N) WENDELL) OR HA- LLSTAFF, C? OR HALLSTAFF C? OR (HALLSTAFF(2N) CHARLENE) OR BES- SO, J? OR BESSO J? OR (BESSO(2N)(JAMES OR JIM)))
S4	11206	AU= (MADDEN, M? OR MADDEN M? OR (MADDEN(2N)(MICHAEL OR MIKE-)) OR MOORE, B? OR MOORE B? OR (MOORE(2N)(BRADLEY OR BRAD)) OR POZNIAK, J? OR POZNIAK J? OR (POZNIAK(2N) JOELLE) OR WALLE, J? OR WALLE J? OR (WALLE(2N)(JERALD OR GERALD OR JERRY)))

S5 46681 S1:S4
 S6 5252 S5 FROM 347,348,349,350,371
 S7 134 (LIFE OR TERM)()(INSURANCE OR ASSURANCE) OR DEATH()BENEFIT
 S8 3 S6 AND S7
 S9 41429 S5 NOT S6
 S10 131 S7 AND S9
 S11 4 S10(S)(ILLUSTRATION OR GRAPH??? OR REPRESENTATION?? OR DIS-
 PLAY??? OR SYMBOL? OR VISUALI?ATION OR VIEW??? OR IMAGE OR I-
 MAGING OR DEPICT??? OR MODEL OR MODELING OR MODELLING OR CHAR-
 T??? OR PICTURE OR TABLE OR MATRIX OR GRID OR TABULATION OR D-
 IAGRAM)
 S12 4 RD (unique items)
 S13 7 S8 OR S12

13/AA,AN,AZ,AU,TI/1 (Item 1 from file: 15)
 DIALOG(R)File 15:(c) 2010 ProQuest Info&Learning. All rts. reserv.
 05106376 1480698361
 Whole Life: The Star Player In Any Financial Plan
 Moore, Byron R CFP

13/AA,AN,AZ,AU,TI/2 (Item 2 from file: 15)
 DIALOG(R)File 15:(c) 2010 ProQuest Info&Learning. All rts. reserv.
 02822823 759989901
 Consider More Than Price
 Madden, Mike

13/AA,AN,AZ,AU,TI/3 (Item 3 from file: 15)
 DIALOG(R)File 15:(c) 2010 ProQuest Info&Learning. All rts. reserv.
 00362827 87-21661
 LIMRA Agents Told to Stress 'Life' Basics
 Knowles, Bob

13/AA,AN,AZ,AU,TI/4 (Item 1 from file: 148)
 DIALOG(R)File 148:(c) 2010 Gale/Cengage. All rts. reserv.
 0017718136 SUPPLIER NUMBER: 126156032
 Consider more than price: many people view term life insurance
 as a commodity, but agents serve their clients best by considering
 factors other than cost.(Underwriting Insight)
 Madden, Mike

13/AA,AN,AZ,AU,TI/5 (Item 1 from file: 349)
 DIALOG(R)File 349:(c) 2010 WIPO/Thomson. All rts. reserv.
 01746729

METHOD FOR PROVIDING PRIVATE CIVIL SECURITY SERVICES BUNDLED WITH
SECOND PARTY PRODUCTS
PROCEDE PERMETTANT DE FOURNIR DE SERVICES DE SECURITE CIVILE PRIVEE
GROUPEES AVEC DES PRODUITS DE SECONDE PARTIE

Patent Applicant/Inventor:

MOORE Barrett H, 1001 Green Bay Road, Winnetka, Illinois 60093, US,

US (Residence), US (Nationality), (Designated for all)

Application: WO 2007US82654 20071026 (PCT/WO US2007082654)

Parent Application/Grant:

Related by Continuation to: US 2006384037 20060317 (CIP)

13/AA,AN,AZ,AU,TI/6 (Item 2 from file: 349)
DIALOG(R)File 349:(c) 2010 WIPO/Thomson. All rts. reserv.
01685682

SUBSCRIPTION-BASED PRIVATE CIVIL SECURITY FACILITATION METHOD
PROCEDE FACILITANT L'ACCES A LA SECURITE CIVILE PRIVEE SUR ABONNEMENT
Patent Applicant/Inventor:

MOORE Barrett H, 1001 Green Bay Road, Winnetka, Illinois 60093, US,

US (Residence), US (Nationality), (Designated for all)

Application: WO 2007US81676 20071017 (PCT/WO US2007081676)

Parent Application/Grant:

Related by Continuation to: US 2006384037 20060317 (CIP)

13/AA,AN,AZ,AU,TI/7 (Item 1 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0017971743

WPI ACC NO: 2008-H92067/

Subscription-based private civil security facilitation method for providing
survival related service, involves offering consideration-based private
civil security subscriptions for authorized beneficiaries along with life insurance
Original Titles:

SUBSCRIPTION-BASED PRIVATE CIVIL SECURITY FACILITATION METHOD
PROCEDE FACILITANT L'ACCES A LA SECURITE CIVILE PRIVEE SUR ABONNEMENT
Local Applications (No Type Date): WO 2007US81676 A 20071017

Priority Applications (no., kind, date): US 2006829779 P 20061017; US
2006862398 P 20061020; US 2006862718 P 20061024; US 2006863481 P
20061030; US 2006863469 P 20061030; US 2006864302 P 20061103; US
2007894350 P 20070312

13/3,K/1 (Item 1 from file: 15)
DIALOG(R)File 15:ABI/Inform(R)
(c) 2010 ProQuest Info&Learning. All rts. reserv.

05106376 1480698361
Whole Life: The Star Player In Any Financial Plan
Moore, Byron R CFP

13/3,K/7 (Item 1 from file: 350)
DIALOG(R)File 350:Derwent WPIX
(c) 2010 Thomson Reuters. All rts. reserv.

0017971743 - Drawing available
WPI ACC NO: 2008-H92067/200850
Related WPI Acc No: 2007-688781; 2007-688782; 2007-688783; 2007-688784;

< removed unnecessary information >

2009-A74671; 2009-H51604; 2009-H80435; 2009-J22693; 2010-A05844
Subscription-based private civil security facilitation method for providing
survival related service, involves offering consideration-based private
civil security subscriptions for authorized beneficiaries along with life insurance
Patent Assignee: MOORE B H (MOOR-I)
Inventor name & address:
MOORE, Barrett H...

III. Text Search Results from Dialog - Patents

A. Abstract Databases

? show files;ds;cost;logoff hold

File 347:JAPIO Dec 1976-2009/Sep(Updated 091230)

(c) 2010 JPO & JAPIO

File 350:Derwent WPIX 1963-2009/UD=201007

(c) 2010 Thomson Reuters

File 371:French Patents 1961-2002/BOPI 200209

(c) 2002 INPI. All rts. reserv.

Set Items Description

- S1 993 (LIFE OR TERM)()(INSURANCE OR ASSURANCE) OR DEATH()(BENEFIT OR BENEFITS)
- S2 993 (LIFE OR TERM)()(INSURANCE OR ASSURANCE) OR DEATH()(BENEFIT OR BENEFITS)
- S3 657 ILLUSTRATION OR GRAPH??? OR REPRESENTATION?? OR DISPLAY??? OR SYMBOLI? OR VISUALI?ATION OR VIEW??? OR IMAGE OR IMAGING OR DEPICT??? OR MODEL OR MODELING OR MODELLING OR CHART??? OR P- ICTURE OR TABLE OR MATRIX OR GRID OR TABULATION OR DIAGRAM
- S4 253 FUTURE OR EXPECTED OR EXTRAPOLAT??? OR FORECAST??? OR POSS- IBLE OR POSSIBILI??? OR POTENTIAL?? OR PREDICT??? OR PRESUMA- BL? ? OR PRESUMPTIVE OR PROBABILITY OR PROBABLE OR PROJECT??? OR PROJECTIONS OR PROSPECTIVE
- S5 510 VALUE OR VALUATION OR VALUES OR STATUS OR STATE OR SITUATI- ON OR SITUATIONS OR CONDITION OR BALANCE OR ACTIVITY OR COVER- AGE OR PAYMENTS OR PREMIUMS
- S6 13 (CONSENT??? OR GRANT??? OR ACCEPT??? OR ACCEPTANCE OR AGRE- E? OR ASSENT OR SUBSCRI? OR COMMIT? OR PROMISE OR PLEDGE OR P- LEDGING OR PLEDGED)(2N)(BUY??? OR PURCHAS??? OR PROCUR? OR AC- QUIR???)
- S7 81 CERTIFY??? OR CERTIFICATION OR CONFIRM??? OR CONFIRMATION - OR VERIFICATION OR VERIFY??? OR ACKNOWLEDG??? OR ACKNOWLEDGEM- ENT
- S8 253 RECEIVED OR RECEIPT OR GET OR GETS OR GETTING OR GOT OR AR- RIVED OR ARRIVAL OR DELIVERY OR DELIVERED
- S9 49 S4(3N)S5
- S10 2 S3(5N)S9
- S11 6 S3(2N)S8
- S12 0 S7(5N)S11
- S13 0 S2(S)S6(S)S10(S)S12
- S14 0 S2(S)S3(S)S4(S)S5(S)S6(S)S7(S)S8
- S15 559 S2(S)S3
- S16 6 S15(S)(S6 OR (S7(S)S8))
- S17 98 S2(7N)S3
- S18 3 S17 AND (S6 OR (S7(S)S8))

S19 27 S15 AND (S6 OR (S7 AND S8))
 S20 115 S2(10N)S3
 S21 4 S20 AND (S6 OR (S7 AND S8))
 S22 27 S18 OR S19 OR S21
 S23 24 S22 AND IC=(G06F OR G06Q)
 S24 24 IDPAT (sorted in duplicate/non-duplicate order)
 S25 24 IDPAT (primary/non-duplicate records only)

25/AN,AZ,TI/1 (Item 1 from file: 350)
 DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
 0018958559
 Server for insured person intention recording and transmission, receives insured person intention presentation request from family terminal for transmitting extracted intention information of insured person to family terminal
 Original Titles:
 An insured person intention recording transmission apparatus, an insured person intention recording transmission method, and an insured person intention recording transmission program
 Local Applications (No Type Date): JP 2007252637 A 20070927
 Priority Applications (number, kind, date): JP 2007252637 A 20070927

25/AN,AZ,TI/2 (Item 2 from file: 350)
 DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
 0018610453
 Deferred premium annuity purchasing and annuity benefits receiving method for life insurance company, involves receiving matured future interest when purchaser does not provide full payment for annuity before or at death of purchaser
 Original Titles:
 Deferred Premium Annuities
 Local Applications (No Type Date): US 2007910411 P 20070405; US 200898082 A 20080404
 Priority Applications (number, kind, date): US 2007910411 P 20070405; US 200898082 A 20080404

25/AN,AZ,TI/3 (Item 3 from file: 350)
 DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
 0018027265
 Document e.g. life settlement application, indicating method for e.g. personal computer, involves determining indication for insurance policy based on summation of documents and one value, and displaying indication on electronic device
 Original Titles:
 PRODUCTS AND PROCESSES FOR INDICATING DOCUMENTS FOR A LIFE BASED PRODUCT
 Local Applications (No Type Date): US 2006841269 P 20060830; WO 2006US40427 A 20061017; US 2006613182 A 20061219; US 2007847982 A 20070830

Priority Applications (number, kind, date): US 2006841269 P 20060830; WO 2006US40427 A 20061017; US 2006613182 A 20061219; US 2007847982 A 20070830

25/AN,AZ,TI/4 (Item 4 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0017718793

Legacy system incorporating method for modernized financial system, involves constructing business services constructed from data service, and maintaining transactional integrity of transactions
Original Titles:

Improvements in and relating to financial systems
VERBESSERUNGEN IN BEZUG AUF FINANZSYSTEME
IMPROVEMENTS IN AND RELATING TO FINANCIAL SYSTEMS
PERFECTIONNEMENTS A SYSTEMES FINANCIERS ET PERFECTIONNEMENTS CONCERNANT CEUX-CI.

Local Applications (No Type Date): WO 2007GB4236 A 20071106; EP 2007824469 A 20071106; WO 2007GB4236 A 20071106; CN 200780049293 A 20071106; WO 2007GB4236 A 20071106

Priority Applications (number, kind, date): GB 200622063 A 20061106

25/AN,AZ,TI/5 (Item 5 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0017476707

Insurance e.g. homeowner insurance, remote access providing method, involves providing web-based screen for application, and providing price quote based on selected type of insurance, user information, and information on desired coverages

Original Titles:

System and method for providing web-based user interface to legacy, personal-lines insurance applications

Local Applications (No Type Date): US 2000200491 P 20000428; US 2000219691 P 20000721; US 2001843841 A 20010430

Priority Applications (number, kind, date): US 2000200491 P 20000428; US 2000219691 P 20000721; US 2001843841 A 20010430

25/AN,AZ,TI/6 (Item 6 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0017426437

Financial loss risk reducing method for computer system, involves entering into lifegain agreement including projected value of life insurance policy, to protect against loss in expected value of policy by party with another party
Original Titles:

METHOD AND SYSTEM FOR PROTECTING AN INVESTMENT OF A LIFE INSURANCE POLICY
Local Applications (No Type Date): US 2006813335 P 20060614; US

2007763221 A 20070614
Priority Applications (number, kind, date): US 2006813335 P 20060614; US
2007763221 A 20070614

25/AN,AZ,TI/7 (Item 7 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0017368311
Distribution management system of e.g. transport system complimentary
ticket for major shareholder e.g. insurance company, transmits
delivery instruction when payment is confirmed
Local Applications (No Type Date): JP 2006198092 A 20060720
Priority Applications (number, kind, date): JP 2006198092 A 20060720

25/AN,AZ,TI/8 (Item 8 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0017080121
Lifecycle financial contract and product providing method for use in life
insurance company, involves selecting strike price for mortality put
option, and calculating contingent premium for mortality put option
Original Titles:
Mortality put options and methods, systems, and products for providing same
Local Applications (No Type Date): US 2006330939 A 20060113
Priority Applications (number, kind, date): US 2006330939 A 20060113

25/AN,AZ,TI/9 (Item 9 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0016138677
Variable product e.g. guaranteed living benefit, reinsurance structure, has
reinsurance agreement provided between ceding company and separate account
or cell of another reinsurance company
Original Titles:
Variable product reinsurance
REASSURANCE DE PRODUIT VARIABLE
Local Applications (No Type Date): WO 2006US10425 A 20060322; US
2005664259 P 20050322; US 2006386555 A 20060322; US 2005664259 P
20050322; US 2006386555 A 20060322; US 2008221558 A 20080804
Priority Applications (number, kind, date): US 2005664259 P 20050322; US
2005664259 P 20050322; US 2006386555 A 20060322; US 2008221558 A 20080804

25/AN,AZ,TI/10 (Item 10 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0015770165
Data management device for contract management of life insurance,
determines content of data which corresponds to type identifier, based on

content identifier of data recorded by data recording unit and data definition unit
Original Titles:

The data managing device and its method

Data Management Apparatus And Method Thereof

DISPOSITIF DE GESTION DE DONNEES ET METHODE POUR CELUI-CI

Local Applications (No Type Date): WO 2005JP18808 A 20051012; WO

2005JP18808 A 20051012; IN 2007KN1341 A 20070417; WO 2005JP18808 A
20051012; US 2007576999 A 20070924; CN 200580035135 A 20051012; WO
2005JP18808 A 20051012; WO 2005JP18808 A 20051012; JP 2006540955 A
20051012

Priority Applications (number, kind, date): JP 2004299055 A 20041013

25/AN,AZ,TI/11 (Item 11 from file: 350)

DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.

0015480769

Web enabled national tax electronic return assistance apparatus detects

numerical input made corresponding to specified deductions requiring

certificate/receipt to be attached and registers requirement data in preset table

Local Applications (No Type Date): JP 2004164491 A 20040602

Priority Applications (number, kind, date): JP 2004164491 A 20040602

25/AN,AZ,TI/12 (Item 12 from file: 350)

DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.

0015156755

Automated financial account management system automatically transfers funds

into or out of account to maintain minimum/maximum account balance

Original Titles:

Finance account management

FINANZ-KONTO-VERWALTUNG

GESTION DE COMPTES FINANCIERS

Local Applications (No Type Date): WO 2004US42511 A 20041217; US

2003739597 A 20031217; EP 2004814662 A 20041217; WO 2004US42511 A
20041217; CN 200480037625 A 20041217; WO 2004US42511 A 20041217; IN
2006DN3322 A 20060609; US 2003739597 A 20031217; US 2008254390 A
20081020; US 2003739597 A 20031217; US 2008254475 A 20081020; US
2003739597 A 20031217; US 2008254373 A 20081020

Priority Applications (number, kind, date): US 2003739597 A 20031217; US

2008254390 A 20081020; US 2008254475 A 20081020; US 2008254373 A 20081020

25/AN,AZ,TI/13 (Item 13 from file: 350)

DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.

0015029015

On-line document production system for life insurance company, produces

managed document printing data in response to confirmation of

printing data produced from document preparation data and work-content information

Original Titles:

BUSINESS FORM PREPARING SYSTEM, BUSINESS FORM PREPARATION METHOD, SERVER, PROGRAM AND RECORDING MEDIUM

Local Applications (No Type Date): JP 2003364462 A 20031024

Priority Applications (number, kind, date): JP 2003364462 A 20031024

25/AN,AZ,TI/14 (Item 14 from file: 350)

DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.

0014578260

Insurance premium settlement apparatus has requesting unit that requests selected financial institution to pay insurance premium, after confirming content of payment with agency terminal and insurance company

Original Titles:

DEVICE AND METHOD FOR SETTLING INSURANCE FEE ON APPOINTED DAY, DEVICE AND METHOD FOR SETTLING ARTICLE PRICE ON APPOINTED DAY, PROGRAM, AND RECORDING MEDIUM

Local Applications (No Type Date): JP 200390527 A 20030328

Priority Applications (number, kind, date): JP 200390527 A 20030328

25/AN,AZ,TI/15 (Item 15 from file: 350)

DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.

0013933461

Service business support contract method e.g. for earthquake insurance service, involves creating package for contract tool having documents describing support and service business

Original Titles:

METHOD FOR COMMERCIALIZING CONTRACT TOOL OF SUPPORT AND SERVICE TASK AND USEWARE PACK

Local Applications (No Type Date): JP 2002167846 A 20020607

Priority Applications (number, kind, date): JP 2002167846 A 20020607

25/AN,AZ,TI/16 (Item 16 from file: 350)

DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.

0013891191

Medical record information disclosures tracking method for life insurance company, involves providing information relating to request associated with stored data, to unauthorized party to account for disclosure

Original Titles:

Methods and systems for tracking and accounting for the disclosure of record information

Local Applications (No Type Date): US 2002174049 A 20020618

Priority Applications (number, kind, date): US 2002174049 A 20020618

25/AN,AZ,TI/17 (Item 17 from file: 350)

DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.

0013860420

Internet based life-insurance sales support system for life insurance company, determines assessment result of life insurance based of specific item determined during buying of insurance policy

Original Titles:

SYSTEM, DEVICE, AND METHOD FOR ASSISTING LIFE INSURANCE SALE

Local Applications (No Type Date): JP 2002136346 A 20020510

Priority Applications (number, kind, date): JP 2002136346 A 20020510

25/AN,AZ,TI/18 (Item 18 from file: 350)

DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.

0013373640

Photograph authentication system used for e.g. assessment business of non life insurance, determines alteration of image data, by comparing hash values generated using common key

Original Titles:

PHOTOGRAPHING CERTIFICATE SYSTEM, PHOTOGRAPHING DEVICE, CERTIFICATE DEVICE, AND PHOTOGRAPHING CERTIFICATE METHOD

Local Applications (No Type Date): JP 2001349914 A 20011115; JP

2001349914 A 20011115

Priority Applications (number, kind, date): JP 2001349914 A 20011115

25/AN,AZ,TI/19 (Item 19 from file: 350)

DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.

0013198585

Short-term insurance policy alteration network e.g. for overseas travelers accident insurance, alters policy procedure with reference to user request on confirming whether requesting user is policyholder

Original Titles:

SHORT-PERIOD INSURANCE CONTRACT/CHANGE NETWORK SYSTEM, AND ITS METHOD, SERVER, AND PROGRAM

Local Applications (No Type Date): JP 2001186682 A 20010620

Priority Applications (number, kind, date): JP 2001186682 A 20010620

25/AN,AZ,TI/20 (Item 20 from file: 350)

DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.

0013027875

Integrated point of arrival authentication and attendance management server for long term insurance care system, authenticates point of arrival of service personal based on read bar code

Original Titles:

METHOD FOR CERTIFYING ARRIVAL AT LOCALE OF DISPATCHED WORKER AND MANAGING HIS OR HER ATTENDANCE IN DISPATCH SERVICE, AND SERVER SYSTEM FOR THIS METHOD

Local Applications (No Type Date): JP 200193977 A 20010328

Priority Applications (number, kind, date): JP 200193977 A 20010328

25/AN,AZ,TI/21 (Item 21 from file: 350)

DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.

0012889985

Permanent type insurance policy evaluating method for insurance company, involves establishing pricing policy from sum of cost of insurance value, premium load value, fixed expense value divided by net amount at risk value
Original Titles:

Method of evaluating a permanent life insurance policy.

Local Applications (No Type Date): US 2000694899 A 20001024

Priority Applications (number, kind, date): US 2000694899 A 20001024

25/AN,AZ,TI/22 (Item 22 from file: 350)

DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.

0012858025

Insurance claim support system for online life insurance service, forwards insurance contract information to respective account processing offices depending on the contamination of office registration

Original Titles:

INSURANCE BUSINESS SUPPORTING SYSTEM, INSURANCE BUSINESS SUPPORTING METHOD, AND RECORDING MEDIUM

Local Applications (No Type Date): JP 200158122 A 20010302

Priority Applications (number, kind, date): JP 200158122 A 20010302

25/AN,AZ,TI/23 (Item 23 from file: 350)

DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.

0010869595

Life insurance provision method involves issuing simultaneous multiple death life insurance plan to insured parties when insured parties are eligible and are in good health

Original Titles:

ANORDNUNG UND VERFAHREN ZUR VERSICHERUNG MEHRERER GLEICHZEITIGER TODESFALLE

SYSTEM AND METHOD FOR SIMULTANEOUS MULTIPLE DEATH LIFE INSURANCE SYSTEME ET PROCEDE DE SOUSCRIPTION SIMULTANEE A UNE ASSURANCE-DECES ET A UNE ASSURANCE-VIE POUR PLUSIEURS PERSONNES

Local Applications (No Type Date): WO 2001US4175 A 20010209; US

2000181649 P 20000210; US 2001781132 A 20010209; AU 200138086 A 20010209; EP 2001910488 A 20010209; WO 2001US4175 A 20010209; US 2000181649 P 20000210; US 2001781132 A 20010209; US 2003366229 A 20030213; JP 2001557364 A 20010209; WO 2001US4175 A 20010209; AU 2001238086 A 20010209; AU 2001238086 A 20010209; AU 2007231771 A 20071101; US 2000181649 P 20000210; US 2001781132 A 20010209

Priority Applications (number, kind, date): US 2000181649 P 20000210; US

2001781132 A 20010209; US 2003366229 A 20030213; AU 2007231771 A 20071101

25/AN,AZ,TI/24 (Item 24 from file: 350)

DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.

0010564296

Financial product managing program for use in information handling systems,
calculates specific death benefit value, based on loan value added to
interest formula value

Original Titles:

SYSTEME UND VERFAHREN ZUM VERWALTEN VON VERMöGEN

SYSTEMS AND METHODS FOR WEALTH MANAGEMENT

SYSTEMES ET PROCEDES DE GESTION DU PATRIMOINE

Systems and methods for wealth management

SYSTEMS AND METHODS FOR WEALTH MANAGEMENT

SYSTEMES ET PROCEDES DE GESTION DU PATRIMOINE

Local Applications (No Type Date): WO 2000US16804 A 20000616; AU

200057479 A 20000616; US 1999139682 P 19990616; WO 2000US16804 A

20000616; US 200137430 A 20011025; EP 2000942930 A 20000616; WO

2000US16804 A 20000616

Priority Applications (number, kind, date): US 1999139682 P 19990616; WO

2000US16804 A 20000616; US 200137430 A 20011025

25/3,K/5 (Item 5 from file: 350)
DIALOG(R)File 350:Derwent WPIX
(c) 2010 Thomson Reuters. All rts. reserv.

0017476707 - Drawing available
WPI ACC NO: 2008-C97145/200821
XRPX Acc No: N2008-232160

Insurance e.g. homeowner insurance, remote access providing method,
involves providing web-based screen for application, and providing price
quote based on selected type of insurance, user information, and
information on desired coverages

Patent Assignee: TRAVELLERS PROPERTY CASUALTY CORP (TRAV-N)

Inventor: STENDER M J

Patent Family (1 patents, 1 countries)

Patent	Application
Number	Kind Date Number Kind Date Update
US 7343310	B1 20080311 US 2000200491 P 20000428 200821 B
	US 2000219691 P 20000721
	US 2001843841 A 20010430

Priority Applications (number, kind, date): US 2000200491 P 20000428; US
2000219691 P 20000721; US 2001843841 A 20010430

Patent Details

Number	Kind	Lan	Pg	Dwg	Filing	Notes
US 7343310	B1	EN	96	56	Related to Provisional	US 2000200491
					Related to Provisional	US 2000219691

Alerting Abstract ...NOVELTY - The method involves verifying user
identification (ID) and password, and communicating with a mainframe system
by using a web...

...user interface to a host insurance data process system and insurance
application architecture and tier diagram.

Class Codes

International Classification (+ Attributes)

IPC + Level Value Position Status Version

G06Q-0010/00...

G06Q-0010/00...

Original Abstracts:

...services, and enable local printing of professional insurance
applications, proposals and forms to facilitate immediate delivery of
professional-quality proposals to customers.

Claims:

...login screen, entry of the user ID, the user password, and a selected
insurance application; verifying the entered user ID and password; upon
successful verification, communicating with the mainframe system by
the web-based graphical user interface to access the...

25/3,K/13 (Item 13 from file: 350)
DIALOG(R)File 350:Derwent WPIX

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0015029015 - Drawing available

WPI ACC NO: 2005-377000/200539

XRPX Acc No: N2005-304878

On-line document production system for life insurance company, produces managed document printing data in response to confirmation of printing data produced from document preparation data and work-content information
Patent Assignee: DAINIPPON PRINTING CO LTD (NIPQ); MITSUI KAIJO KASAI HOKEN KK (MITS-N)

Inventor: MIYASHITA T; MIZUTANI Y; SORI Y

Patent Family (1 patents, 1 countries)

Patent

Application

Number	Kind	Date	Number	Kind	Date	Update
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JP 2005128833	A	20050519	JP 2003364462	A	20031024	200539 B
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Priority Applications (no., kind, date): JP 2003364462 A 20031024

Patent Details

Number	Kind	Lan	Pg	Dwg	Filing	Notes
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JP 2005128833	A	JA	15	11		
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...document production system for life insurance company, produces managed document printing data in response to confirmation of printing data produced from document preparation data and work-content information

Alerting Abstract ...printing data production unit produces printing data from document preparation data and work-content information received from customer computer (7). A managed document printing data production unit produces managed document printing data in response to receiving printing data confirmation from the customer computer....DESCRIPTION OF DRAWINGS - The figure shows the block diagram of the document production system. (Drawing includes non-English language text...

Title Terms.../Index Terms/Additional Words: CONFIRM;

Class Codes

International Classification (+ Attributes)

IPC + Level Value Position Status Version

...G06F-0019/ 00...

...G06F-0003/ 12...

...G06Q-0010/ 00

...G06F-0019/ 00...

...G06F-0003/ 12...

...G06Q-0010/ 00

25/3,K/22 (Item 22 from file: 350)

DIALOG(R)File 350:Derwent WPIX

(c) 2010 Thomson Reuters. All rts. reserv.

0012858025 - Drawing available

WPI ACC NO: 2002-716902/200278

XRPX Acc No: N2002-565652

Insurance claim support system for online life insurance service, forwards insurance contract information to respective account processing offices depending on the contamination of office registration

Patent Assignee: DAIDO SEIMEI HOKEN SOGO KAISHA (DAID-N); TKC KK (TKCT-N)

Inventor: KISHIHARA K; MATSUKI S; MATSUZAKI I; OFUJI D; WAJIMA S

Patent Family (1 patents, 1 countries)

Patent Application

Number	Kind	Date	Number	Kind	Date	Update
JP 2002259705	A	20020913	JP 200158122	A	20010302	200278 B

Priority Applications (no., kind, date): JP 200158122 A 20010302

Patent Details

Number	Kind	Lan	Pg	Dwg	Filing	Notes
JP 2002259705	A	JA	53	55		

Alerting Abstract ...account processing is performed by a server in the accounts office (100) based on the received contract information. The contract information is forwarded to each office based on the

confirmation of member registration by the offices....DESCRIPTION OF DRAWINGS - The figure shows an outline block diagram of insurance claim support system. (Drawing includes non-English language text...

Class Codes

International Classification (Main): G06F-017/ 60

B. Full-Text Databases

? show files;ds;cost;logoff hold

File 348:EUROPEAN PATENTS 1978-201004

(c) 2010 European Patent Office

File 349:PCT FULLTEXT 1979-2010/UB= 20100128|UT= 20100121

(c) 2010 WIPO/Thomson

Set	Items	Description
S1	785	(LIFE OR TERM)()(INSURANCE OR ASSURANCE) OR DEATH()(BENEFIT OR BENEFITS)
S2	785	(LIFE OR TERM)()(INSURANCE OR ASSURANCE) OR DEATH()(BENEFIT OR BENEFITS)
S3	734	ILLUSTRATION OR GRAPH??? OR REPRESENTATION?? OR DISPLAY??? OR SYMBOLI? OR VISUALI?ATION OR VIEW??? OR IMAGE OR IMAGING OR DEPICT??? OR MODEL OR MODELING OR MODELLING OR CHART??? OR P- ICTURE OR TABLE OR MATRIX OR GRID OR TABULATION OR DIAGRAM
S4	710	FUTURE OR EXPECTED OR EXTRAPOLAT??? OR FORECAST??? OR POSS- IBLE OR POSSIBILIT??? OR POTENTIAL?? OR PREDICT??? OR PRESUMA- BL? ? OR PRESUMPTIVE OR PROBABILITY OR PROBABLE OR PROJECT??? OR PROJECTIONS OR PROSPECTIVE
S5	737	VALUE OR VALUATION OR VALUES OR STATUS OR STATE OR SITUATI- ON OR SITUATIONS OR CONDITION OR BALANCE OR ACTIVITY OR COVER- AGE OR PAYMENTS OR PREMIUMS
S6	77	(CONSENT??? OR GRANT??? OR ACCEPT??? OR ACCEPTANCE OR AGRE- E? OR ASSENT OR SUBSCRI? OR COMMIT? OR PROMISE OR PLEDGE OR P- LEDGING OR PLEDGED)(2N)(BUY??? OR PURCHAS??? OR PROCUR? OR AC- QUIR???)
S7	427	CERTIFY??? OR CERTIFICATION OR CONFIRM??? OR CONFIRMATION - OR VERIFICATION OR VERIFY??? OR ACKNOWLEDG??? OR ACKNOWLEDGEMENT
S8	681	RECEIVED OR RECEIPT OR GET OR GETS OR GETTING OR GOT OR AR- RIVED OR ARRIVAL OR DELIVERY OR DELIVERED
S9	315	S4(3N)S5
S10	33	S3(5N)S9
S11	65	S3(2N)S8
S12	0	S7(5N)S11
S13	0	S2(S)S6(S)S10(S)S12
S14	273	S2(S)S3
S15	9	S14(S)(S6 OR (S7(S)S8))
S16	9	IDPAT (sorted in duplicate/non-duplicate order)
S17	9	IDPAT (primary/non-duplicate records only)

17/AN,AZ,TI/1 (Item 1 from file: 349)

DIALOG(R)File 349:(c) 2010 WIPO/Thomson. All rts. reserv.

00939231

LIFE INSURANCE PRODUCTS UNDER A SINGLE APPROVED FORM

PRODUITS D'ASSURANCE-VIE SOUS FORME REGLEMENTAIRE UNIQUE

Application: WO 2002US7534 20020313 (PCT/WO US0207534)

17/AN,AZ,TI/2 (Item 2 from file: 349)

DIALOG(R) File 349:(c) 2010 WIPO/Thomson. All rts. reserv.

00908952

ANONYMOUS TRANSACTION SYSTEM

SYSTEME DE TRANSACTION ANONYME

Application: WO 2001US44318 20011127 (PCT/WO US0144318)

17/AN,AZ,TI/3 (Item 3 from file: 349)

DIALOG(R) File 349:(c) 2010 WIPO/Thomson. All rts. reserv.

00892307

CAPTURE HIGHLY REFINED CLAIM EVALUATION INFORMATION ACROSS MULTIPLE WEB INTERFACES

CAPTURE D'INFORMATIONS PRECISES D'EVALUATION DE RECLAMATION SUR DES INTERFACES WEB MULTIPLES

Application: WO 2001US29747 20010924 (PCT/WO US0129747)

17/AN,AZ,TI/4 (Item 4 from file: 349)

DIALOG(R) File 349:(c) 2010 WIPO/Thomson. All rts. reserv.

00878899

SYSTEM AND METHOD FOR ADMINISTERING A FINANCIAL PROGRAM INVOLVING THE COLLECTION OF PAYMENTS

SYSTEME ET PROCEDE DESTINES A ADMINISTRER UNE PROGRAMME FINANCIER IMPLIQUANT L'ENCAISSEMENT DES PAIEMENTS

Application: WO 2001US41646 20010810 (PCT/WO US0141646)

17/AN,AZ,TI/5 (Item 5 from file: 349)

DIALOG(R) File 349:(c) 2010 WIPO/Thomson. All rts. reserv.

00868208

DYNAMIC ENTERPRISE RESOURCE PLANNING CHART OF ACCOUNTS AND METHODS FOR IMPLEMENTING THE SAME

PLAN COMPTABLE DYNAMIQUE POUR LA PLANIFICATION DES RESSOURCES D'UNE ENTREPRISE ET MODALITES DE MISE EN OEUVRE CORRESPONDANTES

Application: WO 2001US20320 20010625 (PCT/WO US0120320)

17/AN,AZ,TI/6 (Item 6 from file: 349)

DIALOG(R) File 349:(c) 2010 WIPO/Thomson. All rts. reserv.

00865408

METHOD AND APPARATUS FOR REQUESTING AND RETRIEVING MEDICAL INFORMATION METHODE PERMETTANT DE DEMANDER UNE INFORMATION MEDICALE ET DE LA LIRE ET DISPOSITIF CORRESPONDANT

Application: WO 2001US18445 20010607 (PCT/WO US0118445)

17/AN,AZ,TI/7 (Item 7 from file: 349)
DIALOG(R) File 349:(c) 2010 WIPO/Thomson. All rts. reserv.
00816854
METHOD AND SYSTEM FOR REMOTELY MANAGING BUSINESS AND EMPLOYEE
ADMINISTRATION FUNCTIONS
PROCEDE ET SYSTEME DESTINES A GERER A DISTANCE DES ENTREPRISES ET DES
FONCTIONS D'ADMINISTRATION DES EMPLOYES
Application: WO 2001US268 20010104 (PCT/WO US0100268)
Parent Application/Grant:
Related by Continuation to: US 2000174480 20000104 (CON)

17/AN,AZ,TI/8 (Item 8 from file: 349)
DIALOG(R) File 349:(c) 2010 WIPO/Thomson. All rts. reserv.
00764251
SYSTEMS AND METHODS FOR WEALTH MANAGEMENT
SYSTEMES ET PROCEDES DE GESTION DU PATRIMOINE
Application: WO 2000US16804 20000616 (PCT/WO US0016804)

17/AN,AZ,TI/9 (Item 9 from file: 349)
DIALOG(R) File 349:(c) 2010 WIPO/Thomson. All rts. reserv.
00730924
METHOD AND APPARATUS FOR IMPROVED DOCUMENT SEARCHING
PROCEDE ET APPAREIL POUR AMELIORER LA RECHERCHE DE DOCUMENTS
Application: WO 99US1299 19990122 (PCT/WO US9901299)

17/3,K/1 (Item 1 from file: 349)
DIALOG(R) File 349: PCT FULLTEXT
(c) 2010 WIPO/Thomson. All rts. reserv.

00939231 ** Image available**

LIFE INSURANCE PRODUCTS UNDER A SINGLE APPROVED FORM
PRODUITS D'ASSURANCE-VIE SOUS FORME REGLEMENTAIRE UNIQUE

Patent Applicant/Assignee:

M FINANCIAL HOLDINGS INC doing business as M FINANCIAL GROUP, 205
Southeast Spokane Street, Portland, OR 97202-6413, US, US (Residence),
US (Nationality)

Inventor(s):

SCHIMINOVICH Gabriel R, M Financial Group, 205 Spokane Street, Portland,
OR 97202-6413, US,

Legal Representative:

GRADY L White (agent), Covington & Burling, 1201 Pennsylvania Avenue,
N.W., Washington, DC 20004-2401, US,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200273360 A2-A3 20020919 (WO 0273360)

Application: WO 2002US7534 20020313 (PCT/WO US0207534)

Priority Application: US 2001275030 20010313; US 2001333748 20011129

Designated States:

(Protection type is "patent" unless otherwise stated - for applications prior to 2004)

AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CO CR CU CZ DE DK DM DZ
EC EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR
LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ OM PH PL PT RO RU SD SE SG SI
SK SL TJ TM TN TR TT TZ UA UG UZ VN YU ZA ZM ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR

(OA) BF BJ CF CG CI CM GA GN GQ GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZM ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 118771

Fulltext Availability:

Detailed Description

Claims

... on target

Same COI charges and other charges

Recalculate GLP

No surrender charge if greater death benefit in coverage
segment is greater than or equal to original base amount

...If evidence is provided for the coverage increase, the mortality factor
'uq, will reenter the table at the new underwriting class at the
coverage segment duration, i.e. duration 1. If...

...but at the current duration of the coverage segment.

7 3.3 Unscheduled Decrease in Death Benefit

The Death Benefit can be reduced, as a result of either a policy service request or as the...

< removed unnecessary information >

...In Section 8 1

Contracts that fail the 7-Pay test post-issue need send confirmation of this to the servicing agent and the policy owner. Any distribution that was received within the two years prior to the year in which the contract becomes a MEC...

IV. Text Search Results from Dialog - NPL

A. Abstract Databases

? show files;ds;cost;logoff hold

File 471:New York Times Fulltext 1980-2010/Feb 04

(c) 2010 The New York Times

File 169:Insurance Periodicals 1984-1999/Nov 15

(c) 1999 NELS Publishing Co.

File 583:Gale Group Globalbase(TM) 1986-2002/Dec 13

(c) 2002 Gale/Cengage

File 474:New York Times Abs 1969-2010/Feb 04

(c) 2010 The New York Times

File 475:Wall Street Journal Abs 1973-2010/Feb 04

(c) 2010 The New York Times

File 35:Dissertation Abs Online 1861-2010/Dec

(c) 2010 ProQuest Info&Learning

File 65:Inside Conferences 1993-2010/Feb 03

(c) 2010 BLDSC all rts. reserv.

File 99:Wilson Appl. Sci & Tech Abs 1983-2010/Dec

(c) 2010 The HW Wilson Co.

File 256:TecTrends 1982-2010/Jan W5

(c) 2010 Info.Sources Inc. All rights res.

File 2:INSPEC 1898-2010/Jan W4

(c) 2010 The IET

Set	Items	Description
S1	73153	(LIFE OR TERM)()(INSURANCE OR ASSURANCE) OR DEATH()(BENEFIT OR BENEFITS)
S2	73153	(LIFE OR TERM)()(INSURANCE OR ASSURANCE) OR DEATH()(BENEFIT OR BENEFITS)
S3	7643	ILLUSTRATION OR GRAPH??? OR REPRESENTATION?? OR DISPLAY??? OR SYMBOLI? OR VISUALI?ATION OR VIEW??? OR IMAGE OR IMAGING OR DEPICT??? OR MODEL OR MODELING OR MODELLING OR CHART??? OR PICTURE OR TABLE OR MATRIX OR GRID OR TABULATION OR DIAGRAM
S4	14861	FUTURE OR EXPECTED OR EXTRAPOLAT??? OR FORECAST??? OR POSSIBLE OR POSSIBILITY??? OR POTENTIAL?? OR PREDICT??? OR PRESUMABLE? ? OR PRESUMPTIVE OR PROBABILITY OR PROBABLE OR PROJECT??? OR PROJECTIONS OR PROSPECTIVE
S5	20779	VALUE OR VALUATION OR VALUES OR STATUS OR STATE OR SITUATION OR SITUATIONS OR CONDITION OR BALANCE OR ACTIVITY OR COVERAGE OR PAYMENTS OR PREMIUMS
S6	1100	(CONSENT??? OR GRANT??? OR ACCEPT??? OR ACCEPTANCE OR AGREEMENT? OR ASSENT OR SUBSCRI? OR COMMIT? OR PROMISE OR PLEDGE OR PLEDGING OR PLEDGED)(2N)(BUY??? OR PURCHAS??? OR PROCUR? OR ACQUIR???)
S7	1761	CERTIFY??? OR CERTIFICATION OR CONFIRM??? OR CONFIRMATION -

OR VERIFICATION OR VERIFY??? OR ACKNOWLEDG??? OR ACKNOWLEDGEMENT

S8 8629 RECEIVED OR RECEIPT OR GET OR GETS OR GETTING OR GOT OR ARRIVED OR ARRIVAL OR DELIVERY OR DELIVERED

S9 703 S4(3N)S5

S10 9 S3(5N)S9

S11 67 S3(2N)S8

S12 0 S7(5N)S11

S13 0 S2(S)S6(S)S10(S)S12

S14 0 S2(S)S3(S)S4(S)S5(S)S6(S)S7(S)S8

S15 2979 S2(S)S3

S16 228 S4(S)S5(S)S15

S17 10 S16(S)(S6 OR (S7(S)S8))

S18 29 S9(S)S15

S19 21 S11(S)S15

S20 50 S18 OR S19

S21 44 S20 NOT (PY> 2003 OR PD= 20031015:20031231)

S22 44 RD (unique items)

22/6/1 (Item 1 from file: 471)
 04108013 989509010423
 STATES CREATING PLANS TO REDUCE COSTS FOR DRUGS
 Monday April 23 2001
 Word Count: 1721

22/6/2 (Item 2 from file: 471)
 04005449 335550000519
 Metropolitan Life Says It Aims To Start a Full-Service Bank
 Friday May 19 2000
 Word Count: 479

22/6/3 (Item 3 from file: 471)
 03862538 968765990121
 OLYMPICS; Potential Olympic Sponsors Said to Be Uneasy
 Thursday January 21 1999
 Word Count: 1199

22/6/4 (Item 4 from file: 471)
 03779985 427292980410
 SPARE TIMES
 Friday April 10 1998
 Word Count: 9110

22/6/5 (Item 5 from file: 471)

03776883 250228980330
BUSINESS DIGEST
Monday March 30 1998
Word Count: 587

22/6/6 (Item 6 from file: 471)
03714482 836044970828
For Plaintiffs, More of Same in Insurance Accords
Thursday August 28 1997
Word Count: 2374

22/6/7 (Item 7 from file: 471)
03650266 149713970113
METRO DIGEST
Monday January 13 1997
Word Count: 827

22/6/8 (Item 8 from file: 471)
02883417 822442941114
Pre-Death Cash: A Business Grows
Monday November 14 1994
Word Count: 1274

22/6/9 (Item 9 from file: 471)
02871114 430625941004
COMPANY REPORTS; WALGREEN CO. (WAG,N)
Tuesday October 4 1994
Word Count: 281

22/6/10 (Item 10 from file: 471)
02800847 768618940104
COMPANY REPORTS; Strong Gains By Walgreen
Tuesday January 4 1994
Word Count: 175

22/6/11 (Item 11 from file: 471)
02604113 194034930119
COMPANY NEWS; Xerox Sets A Course Reversal
Tuesday January 19 1993
Word Count: 777

22/6/12 (Item 12 from file: 471)
02241760 642436910602
ATTRACTIONS; What Sights to See, Big Time (and Small)
Sunday June 2 1991
Word Count: 4219

22/6/13 (Item 13 from file: 471)
01491568 144147871028
MARKET TURMOIL; Japanese Attitude: Wary, Not Fearful
Wednesday October 28 1987
Word Count: 1028

22/6/14 (Item 14 from file: 471)
00412622 029916821115
INSURERS' UNACCEPTABLE DISCRIMINATION BY SEX
Monday November 15 1982
Word Count: 775

22/6/15 (Item 15 from file: 471)
00281665 066159810326
O.P.M. BANKRUPTCY: QUESTIONS ABOUND
Thursday March 26 1981
Word Count: 2367

22/6/16 (Item 1 from file: 169)
00202121
Life and health insurance markets benefit from reforms in state pension and health systems.
980601

22/6/17 (Item 2 from file: 169)
00202120
Life and health insurance markets benefit from reforms in state pension and health systems. Forecast for the biggest life and health insurance markets in 1998 and 1999. Japan: financial crisis and deregulation puts life insurers under pressure.
980601

22/6/18 (Item 3 from file: 169)
00119598
MDRT receives charitable gift from life insurance policy of John B. Carter.
910902

22/6/19 (Item 4 from file: 169)
00103779
Ins. Dept.: 'sloppy' accounting prevailed at Exec Life of N.Y.
900528

22/6/20 (Item 5 from file: 169)
00064765
Managing managed care: the ellusiveness of "quality."
870601

22/6/21 (Item 6 from file: 169)
00058214
Illustrations don't tell the whole story.
870727

22/6/22 (Item 7 from file: 169)
00045377
Marketing officers assess the action.
860801

22/6/23 (Item 8 from file: 169)
00027138
GAMC and MDRT presidents speak to marketing executives.
850201

22/6/24 (Item 9 from file: 169)
00025930
The whole life insurance policy as an options package: an empirical investigation.
850301

22/6/25 (Item 1 from file: 583)
09724444
Workplaces are lucrative targets
Thailand: Results, strategies of Ayudhya Allianz
11 Mar 2002

22/6/26 (Item 2 from file: 583)
09328172
Dve možnosti resenia
SLOVAKIA: CESKO-SLOVENSKA POJISTOVNA'S RESULTS
19 Jul 2000

22/6/27 (Item 3 from file: 583)
09265686
Skandiaan pettynyt Pohjola etsii tietU ulos If-yhteisty6stU
NORDIC: POHJOLA TO CANCEL IF AGREEMENT?
05 Apr 2000

22/6/28 (Item 4 from file: 583)
09094679
Leonialla on vain vaihtoehtoja
FINLAND: LEONIA HAS MULTIPLE CHOICES
23 Apr 1999

22/6/29 (Item 5 from file: 583)
06468961
Many Still Don't Know How To Buy Insurance - National Mutual Survey
CHINA: MANY IGNORANT OF INSURANCE IN CHINA
Apr 1997

22/6/30 (Item 6 from file: 583)
06332603
More get provident fund licences
THAILAND: 19 PROVIDENT FUND LICENCES AWARDED
29 Jun 1996

22/6/31 (Item 7 from file: 583)
05902520
Wirtschaftliche Probleme der Haushalte sorgen fuer verhaltenes Neues\
GERMANY: INSURANCE INDUSTRY IN 1993
11 Nov 1993

22/6/32 (Item 8 from file: 583)
05210035
Why big insurers are rethinking their policy
UK - WHY BIG INSURERS ARE RETHINKING THEIR POLICY
23 July 1992

22/6/33 (Item 1 from file: 474)
07780835 NYT Sequence Number: 335550000519
METROPOLITAN LIFE SAYS IT AIMS TO START A FULL-SERVICE BANK
Friday May 19 2000

22/6/34 (Item 1 from file: 475)
07500165 NYT Sequence Number: 000000960201
NEW YORK LIFE INSURANCE CO: JUDGE APPROVES SETTLEMENT IN SUIT OVER SALES
PRACTICES
Friday February 2 1996

22/6/35 (Item 2 from file: 475)
06258188
LOWER RATES CAN UNDERCUT A LIFE POLICY'S PERFORMANCE
Monday March 16 1992

22/6/36 (Item 3 from file: 475)
05519556
UTL CORP: GROUP BUYS 6.6% INTEREST; MAY WAGE A PROXY FIGHT
Wednesday February 8 1989

22/6/37 (Item 1 from file: 35)
01211403 ORDER NO: AAD92-11922
ESTIMATING MARKET VALUE OF LIABILITIES: THE IMPACT OF INTEREST SENSITIVITY
OF LOSS PAYMENTS ON LIABILITIES OF PROPERTY-LIABILITY INSURANCE COMPANIES
Year: 1991

22/6/38 (Item 2 from file: 35)
01203490 ORDER NO: AAD92-07359
THE EFFECT OF ORGANIZATIONAL VALUES ON SALESPERSON PERFORMANCE
Year: 1991

22/6/39 (Item 3 from file: 35)
01176490 ORDER NO: AAD91-30405
DIVIDEND POLICY IN THE LIFE INSURANCE INDUSTRY
Year: 1990

22/6/40 (Item 4 from file: 35)
689856 ORDER NO: AAD80-16960
THE FORWARD MARKET FOR LOANABLE FUNDS AT LIFE INSURANCE COMPANIES
Year: 1980

22/6/41 (Item 1 from file: 2)
09515905
Title: Risk comparisons of premium rules: optimality and a life insurance study
Publication Date: 21 July 2003

INSPEC Update Issue: 2005-031
Copyright: 2005, IEE

22/6/42 (Item 2 from file: 2)
07472086

Title: Insolvency risk and its impact on the policyholders' investment
choices: a mean-variance approach for participating life insurance business in UK
Publication Date: 10 Dec. 1999
INSPEC Update Issue: 2000-003
Copyright: 2000, IEE

22/6/43 (Item 3 from file: 2)
05942459

Title: Actuarial equivalence
Publication Date: Dec. 1994
INSPEC Update Issue: 1995-018
Copyright: 1995, IEE

22/6/44 (Item 4 from file: 2)
02503621

Title: An integrated model of a life insurance company
Publication Date: July 1979
INSPEC Update Issue: 1980-005
Copyright: 1980, IEE

22/3,K/21 (Item 6 from file: 169)
DIALOG(R) File 169:Insurance Periodicals
(c) 1999 NILS Publishing Co. All rts. reserv.

00058214

Illustrations don't tell the whole story.

National Underwriter: Life & Health/Financial Services, Jul 27 1987, p7

ABSTRACT: Most consumers shopping for interest-sensitive life insurance policies like universal life will be shown illustrations--or scenarios--that will forecast annual premiums, expense changes and cash values down to the dollar. Yet consumers should think twice before basing their purchase solely on the illustration, according to Edward P. Mohoric and Paul Silverberg.
(Author/OA)

22/3,K/22 (Item 7 from file: 169)
DIALOG(R) File 169:Insurance Periodicals
(c) 1999 NILS Publishing Co. All rts. reserv.

00045377

Marketing officers assess the action.

Bests Review: Life/Health, Aug 1986, p41

...ABSTRACT: of universal life, the need to curb the misleading policy illustrations, the possible resurgence of term insurance and the relative merits, from the company point of view, of getting the product to the consumer through career agents, personal producing general agents, financial planners or...

22/3,K/23 (Item 8 from file: 169)
DIALOG(R) File 169:Insurance Periodicals
(c) 1999 NILS Publishing Co. All rts. reserv.

00027138

GAMC and MDRT presidents speak to marketing executives.

Razza, Joseph C., Jr.

Life Association News, Feb 1985, p164

...ABSTRACT: the General Agents and Managers Conference, Edward K. Leaton, and of the Million Dollar Round Table, Ron Barbaro, delivered at the Life Insurance Marketing and Research Association's 1984 annual meeting. (OA)

22/3,K/24 (Item 9 from file: 169)
DIALOG(R) File 169:Insurance Periodicals
(c) 1999 NILS Publishing Co. All rts. reserv.

00025930

The whole life insurance policy as an options package: an empirical investigation.

Walden, Michael L.

Journal of Risk and Insurance, Mar 1985, p44

ABSTRACT: The options view of the whole life insurance policy suggests that a whole life policy is a package of options, each of which has value and is expected to influence the price of the policy. The options package theory was empirically investigated using...

22/3,K/31 (Item 7 from file: 583)

DIALOG(R) File 583:Gale Group Globalbase(TM)

(c) 2002 Gale/Cengage. All rts. reserv.

05902520

Wirtschaftliche Probleme der Haushalte sorgen fuer verhaltenes Neues\

GERMANY: INSURANCE INDUSTRY IN 1993

Handelsblatt (HT) 11 Nov 1993 p.11

Language: GERMAN

... estimated 13%, private health insurance 12.5%, technical insurance 12% and fire insurance 11%. In life insurance, the number of new policies is expected to fall by 4% to about 7.8mn, while a 2.5% increase is expected in insured value to about DM 348bn. The number of private health insurance policies is estimated to grow...

...cutting insurance companies' capital revenues and thus undermining their efforts to strengthen equity ratios in view of 1994.

B. Full-text Databases

Full text NPL files - 1

? show files;ds;cost;logoff hold

File 20:Dialog Global Reporter 1997-2010/Feb 05

(c) 2010 Dialog

Set	Items	Description
S1	355569	(LIFE OR TERM)()(INSURANCE OR ASSURANCE) OR DEATH()(BENEFIT OR BENEFITS)
S2	355569	(LIFE OR TERM)()(INSURANCE OR ASSURANCE) OR DEATH()(BENEFIT OR BENEFITS)
S3	80219	ILLUSTRATION OR GRAPH??? OR REPRESENTATION?? OR DISPLAY??? OR SYMBOLI? OR VISUALI?ATION OR VIEW??? OR IMAGE OR IMAGING OR DEPICT??? OR MODEL OR MODELING OR MODELLING OR CHART??? OR P- ICTURE OR TABLE OR MATRIX OR GRID OR TABULATION OR DIAGRAM
S4	180283	FUTURE OR EXPECTED OR EXTRAPOLAT??? OR FORECAST??? OR POSS- IBLE OR POSSIBILIT??? OR POTENTIAL?? OR PREDICT??? OR PRESUMA- BL? ? OR PRESUMPTIVE OR PROBABILITY OR PROBABLE OR PROJECT??? OR PROJECTIONS OR PROSPECTIVE
S5	214220	VALUE OR VALUATION OR VALUES OR STATUS OR STATE OR SITUATI- ON OR SITUATIONS OR CONDITION OR BALANCE OR ACTIVITY OR COVER- AGE OR PAYMENTS OR PREMIUMS
S6	7734	(CONSENT??? OR GRANT??? OR ACCEPT??? OR ACCEPTANCE OR AGRE- E? OR ASSENT OR SUBSCRI? OR COMMIT? OR PROMI SE OR PLEDGE OR P- LEDGING OR PLEDGED)(2N)(BUY??? OR PURCHAS??? OR PROCUR? OR AC- QUIR???)
S7	29647	CERTIFY??? OR CERTIFICATION OR CONFIRM??? OR CONFIRMATION - OR VERIFICATION OR VERIFY??? OR ACKNOWLEDG??? OR ACKNOWLEDGEMENT
S8	116716	RECEIVED OR RECEIPT OR GET OR GETS OR GETTING OR GOT OR AR- RIVED OR ARRIVAL OR DELIVERY OR DELIVERED
S9	12072	S4(3N)S5
S10	181	S3(5N)S9
S11	1321	S3(2N)S8
S12	4	S7(5N)S11
S13	0	S2(S)S6(S)S10(S)S12
S14	51	S2(S)S3(S)S4(S)S5(S)S6(S)S7(S)S8
S15	0	S11(S)S14
S16	16367	S2(S)S3
S17	1041	S16(S)(S6 OR (S7(S)S8))
S18	424	S6(S)S17
S19	4204	S2(10N)S3
S20	2	S19(10N)(S6 OR (S7(5N)S8))
S21	22	S16(10N)(S6 OR (S7(5N)S8))
S22	72	S14 OR S21
S23	11	S22 NOT (PY> 2003 OR PD= 20031015:20031231)

S24 11 RD (unique items)

24/6/1
29131315
Life Insurance Cover: There Wont Be More To It Than Meets The Eye
May 14, 2003
WORD COUNT: 693

24/6/2
27280232 (USE FORMAT 7 OR 9 FOR FULLTEXT)
AAP Finance News in Brief for Wednesday, Jan 29, 2003
January 29, 2003
WORD COUNT: 1354

24/6/3
25027165
Canada NewsWire summary of releases for Wednesday, September 18, 2002
September 18, 2002
WORD COUNT: 3949

24/6/4
23478619
Canada NewsWire summary of releases for Thursday, June 20, 2002
June 20, 2002
WORD COUNT: 3728

24/6/5
23176549
Canada NewsWire summary of releases for Tuesday, June 4, 2002
June 04, 2002
WORD COUNT: 3659

24/6/6
22104408
Transamerica Life Canada Seeks \$7.5M in Damages From ING Canada Over
Pension Surplus Issue
April 05, 2002
WORD COUNT: 582

24/6/7
20293421 (USE FORMAT 7 OR 9 FOR FULLTEXT)

Pillar Property - Retail Parks sold to Hercules
December 06, 2001
WORD COUNT: 3178

24/6/8
16388501
BestDay News Summary, April 27, 2001
April 27, 2001
WORD COUNT: 1024

24/6/9
06704308
E A R N I N G S
August 15, 1999
WORD COUNT: 4961

24/6/10
03030001
Correcting statement by Stellar International Holdings
October 06, 1998
WORD COUNT: 47

24/6/11
01306064 (USE FORMAT 7 OR 9 FOR FULLTEXT)
Fortis Introduces New Brandmark Worldwide
March 31, 1998
WORD COUNT: 1104

24/3,K/1
DIALOG(R)File 20:Dialog Global Reporter
(c) 2010 Dialog. All rts. reserv.

29131315

Life Insurance Cover: There Wont Be More To It Than Meets The Eye
FINANCIAL EXPRESS

May 14, 2003

JOURNAL CODE: WFEX LANGUAGE: English RECORD TYPE: FULLTEXT
WORD COUNT: 693

...We even file our illustrations with the regulator," he claimed, and
"customers are required to acknowledge receipt of
illustration in the proposal form". He pointed out that if no
standardisation was possible in certain...

Full text NPL files - 2

? show files;ds;cost;logoff hold
 File 634:San Jose Mercury Jun 1985-2010/Feb 04
 (c) 2010 San Jose Mercury News
 File 610:Business Wire 1999-2010/Feb 05
 (c) 2010 Business Wire.
 File 613:PR Newswire 1999-2010/Feb 04
 (c) 2010 PR Newswire Association Inc
 File 810:Business Wire 1986-1999/Feb 28
 (c) 1999 Business Wire
 File 813:PR Newswire 1987-1999/Apr 30
 (c) 1999 PR Newswire Association Inc
 File 9:Business & Industry(R) Jul/1994-2010/Feb 04
 (c) 2010 Gale/Cengage
 File 15:ABI/Inform(R) 1971-2010/Feb 04
 (c) 2010 ProQuest Info&Learning
 File 16:Gale Group PROMT(R) 1990-2010/Feb 05
 (c) 2010 Gale/Cengage
 File 148:Gale Group Trade & Industry DB 1976-2010/Feb 05
 (c) 2010 Gale/Cengage
 File 160:Gale Group PROMT(R) 1972-1989
 (c) 1999 The Gale Group
 File 275:Gale Group Computer DB(TM) 1983-2010/Dec 30
 (c) 2010 Gale/Cengage
 File 621:Gale Group New Prod.Annou.(R) 1985-2010/Dec 22
 (c) 2010 Gale/Cengage
 File 636:Gale Group Newsletter DB(TM) 1987-2010/Jan 05
 (c) 2010 Gale/Cengage
 File 637:Journal of Commerce 1986-2010/Feb 05
 (c) 2010 UBM Global Trade
 File 624:McGraw-Hill Publications 1985-2010/Feb 04
 (c) 2010 McGraw-Hill Co. Inc
 File 625:American Banker Publications 1981-2008/Jun 26
 (c) 2008 American Banker

Set	Items	Description
S1	628629	(LIFE OR TERM)()(INSURANCE OR ASSURANCE) OR DEATH()(BENEFIT OR BENEFITS)
S2	628629	(LIFE OR TERM)()(INSURANCE OR ASSURANCE) OR DEATH()(BENEFIT OR BENEFITS)
S3	186487	ILLUSTRATION OR GRAPH??? OR REPRESENTATION?? OR DISPLAY??? OR SYMBOLI? OR VISUALI?ATION OR VIEW??? OR IMAGE OR IMAGING OR DEPICT??? OR MODEL OR MODELING OR MODELLING OR CHART??? OR PICTURE OR TABLE OR MATRIX OR GRID OR TABULATION OR DIAGRAM
S4	334302	FUTURE OR EXPECTED OR EXTRAPOLAT??? OR FORECAST??? OR POSSIBLE OR POSSIBL??? OR POTENTIAL?? OR PREDICT??? OR PRESUMABLE? ? OR PRESUMPTIVE OR PROBABILITY OR PROBABLE OR PROJECT???

OR PROJECTIONS OR PROSPECTIVE

S5 398391 VALUE OR VALUATION OR VALUES OR STATUS OR STATE OR SITUATION OR SITUATIONS OR CONDITION OR BALANCE OR ACTIVITY OR COVERAGE OR PAYMENTS OR PREMIUMS

S6 21863 (CONSENT??? OR GRANT??? OR ACCEPT??? OR ACCEPTANCE OR AGREEMENT OR ASSENT OR SUBSCRIBE? OR COMMIT? OR PROMISE OR PLEDGE OR PLEDGING OR PLEDGED)(2N)(BUY??? OR PURCHASE??? OR PROCURE? OR ACQUIRE???)

S7 49182 CERTIFY??? OR CERTIFICATION OR CONFIRM??? OR CONFIRMATION - OR VERIFICATION OR VERIFY??? OR ACKNOWLEDGE??? OR ACKNOWLEDGEMENT

S8 207016 RECEIVED OR RECEIPT OR GET OR GETS OR GETTING OR GOT OR ARRIVED OR ARRIVAL OR DELIVERY OR DELIVERED

S9 30227 S4(3N)S5

S10 973 S3(5N)S9

S11 3268 S3(2N)S8

S12 3 S7(5N)S11

S13 0 S2(S)S6(S)S10(S)S12

S14 3 S2(S)S3(S)S4(S)S5(S)S6(S)S7(S)S8

S15 32130 S2(S)S3

S16 341 S15(S)(S6 OR (S7(S)S8))

S17 23 S9(S)S16

S18 9 S11(S)S16

S19 99 S15(10N)(S6 OR (S7(5N)S8))

S20 83 S15(7N)(S6 OR (S7(5N)S8))

S21 110 S17 OR S18 OR S20

S22 56 S21 NOT (PY> 2003 OR PD= 20031015:20031231)

S23 44 RD (unique items)

23/6/1 (Item 1 from file: 634)

04042085

SPECTRADYNE AGREES TO TAKEOVER

Wednesday, May 27, 1987

Word Count: 69

23/6/2 (Item 1 from file: 613)

01047524 20031003CGF018 (USE FORMAT 7 FOR FULLTEXT)

Insure.com Teams Up With RBC Insurance(TM)

Friday, October 3, 2003 11:21 EDT

WORD COUNT: 1,314

23/6/3 (Item 2 from file: 613)

01046703 20031002CGTH007 (USE FORMAT 7 FOR FULLTEXT)

Quotesmith.com Updates Financial Guidance for 2003

Thursday, October 2, 2003 07:45 EDT

WORD COUNT: 841

23/6/4 (Item 3 from file: 613)
01032358 20030903CGW039 (USE FORMAT 7 FOR FULLTEXT)
Quotesmith.com Debuts Premium Term Life Search Engine
Wednesday, September 3, 2003 12:25 EDT
WORD COUNT: 1,058

23/6/5 (Item 4 from file: 613)
01017731 20030730DAW010 (USE FORMAT 7 FOR FULLTEXT)
Quotesmith.com Reports 2Q Financial Results
Wednesday, July 30, 2003 09:15 EDT
WORD COUNT: 1,319

23/6/6 (Item 5 from file: 613)
00933842 20030212CGW076 (USE FORMAT 7 FOR FULLTEXT)
Schaeffer's Market Observation Features AIG
Wednesday, February 12, 2003 14:42 EST
WORD COUNT: 829

23/6/7 (Item 6 from file: 613)
00765355 20020513CLM006 (USE FORMAT 7 FOR FULLTEXT)
KeyCorp Acquisition Expands Capabilities
Monday, May 13, 2002 09:31 EDT
WORD COUNT: 506

23/6/8 (Item 7 from file: 613)
00713593 20020205NYTU190 (USE FORMAT 7 FOR FULLTEXT)
Centene Corporation Announces Purchase of Bankers Reserve
Tuesday, February 5, 2002 18:57 EST
WORD COUNT: 617

23/6/9 (Item 8 from file: 613)
00665193 20011026NYF025 (USE FORMAT 7 FOR FULLTEXT)
Charter Municipal Mortgage Acceptance Company to Acquire PW
Friday, October 26, 2001 08:17 EDT
WORD COUNT: 1,106

23/6/10 (Item 9 from file: 613)
00235483 19991220PHM028 (USE FORMAT 7 FOR FULLTEXT)
Pennsylvania Insurance Department Releases November Enforcement Actions
Monday, December 20, 1999 11:54 EST
WORD COUNT: 819

23/6/11 (Item 1 from file: 813)
0946474 NYTU076
EQUITABLE OF IOWA COMPANIES' DEBT RATINGS PLACED ON RATINGS WATCH--DOWN
AND INSURANCE COMPANY RATINGS REAFFIRMED BY DCR
DATE: May 7, 1996
WORD COUNT: 290

23/6/12 (Item 1 from file: 9)
03825795 Supplier Number: 139258750 (USE FORMAT 7 OR 9 FOR FULLTEXT)
Centene Corporation.
January 2003
WORD COUNT: 386

23/6/13 (Item 2 from file: 9)
01731796 Supplier Number: 24485943
ALLSTATE CORP.
December 22, 1998

23/6/14 (Item 1 from file: 15)
02540930 302834281
The role of commitment in dynamic contracts: Evidence from life insurance
Feb 2003

23/6/15 (Item 2 from file: 15)
02095144 64724501 ** USE FORMAT 7 OR 9 FOR FULL TEXT**
Expanding tax-favored retirement benefits
Nov 2000 LENGTH: 2 Pages
WORD COUNT: 1186

23/6/16 (Item 3 from file: 15)
02008610 52519553 ** USE FORMAT 7 OR 9 FOR FULL TEXT**
Cold-canvass teams lower rejection, boost activity
Apr 3, 2000 LENGTH: 2 Pages
WORD COUNT: 589

23/6/17 (Item 4 from file: 15)
01904472 05-55464 ** USE FORMAT 7 OR 9 FOR FULL TEXT**
What simplified cross-purpose buy-sell agreements can offer
Sep 27, 1999 LENGTH: 2 Pages
WORD COUNT: 948

23/6/18 (Item 5 from file: 15)
01869017 05-20009 ** USE FORMAT 7 OR 9 FOR FULL TEXT**
Valuing the rep firm: Summing it all up--part IX
Aug 1999 LENGTH: 3 Pages
WORD COUNT: 1250

23/6/19 (Item 6 from file: 15)
01840117 04-91108
Disability insurance fills a need for buy-sell agreements
Jun 1999 LENGTH: 7 Pages

23/6/20 (Item 7 from file: 15)
01815379 04-66370 ** USE FORMAT 7 OR 9 FOR FULL TEXT**
Valuing the rep firm: The wonderful uses of life insurance
May 1999 LENGTH: 4 Pages
WORD COUNT: 2038

23/6/21 (Item 8 from file: 15)
01319999 99-69395 ** USE FORMAT 7 OR 9 FOR FULL TEXT**
Repainting an old canvas
Oct 1996 LENGTH: 2 Pages
WORD COUNT: 1655

23/6/22 (Item 9 from file: 15)
01095822 97-45216 ** USE FORMAT 7 OR 9 FOR FULL TEXT**
Life illustrations model reg closer to adoption by NAIC
Sep 18, 1995 LENGTH: 2 Pages
WORD COUNT: 654

23/6/23 (Item 10 from file: 15)
00804063 94-53455 ** USE FORMAT 7 OR 9 FOR FULL TEXT**
The life insurance partnership: A promising solution to transferring life insurance policies from a corporation?
Jan 1994 LENGTH: 8 Pages
WORD COUNT: 6244

23/6/24 (Item 11 from file: 15)
00736197 93-85418 ** USE FORMAT 7 OR 9 FOR FULL TEXT**
Bookshelf
Jul 1993 LENGTH: 2 Pages
WORD COUNT: 1180

23/6/25 (Item 12 from file: 15)
00620416 92-35518 ** USE FORMAT 7 OR 9 FOR FULL TEXT**
Finding a New Friend in an Old Product
Jun 1992 LENGTH: 3 Pages
WORD COUNT: 1489

23/6/26 (Item 13 from file: 15)
00586394 92-01567 ** USE FORMAT 7 OR 9 FOR FULL TEXT**
The Corporate Buy/Sell Agreement: A New Product and a New Approach
Dec 1991 LENGTH: 4 Pages
WORD COUNT: 1498

23/6/27 (Item 14 from file: 15)
00081008 78-15339
Cost of Transferring a Business Makes Life Purchase Appealing
Sept. 1978

23/6/28 (Item 15 from file: 15)
00025770 75-04147
TERM CONVERSIONS ARE BEAUTIFUL
APR. 1975

23/6/29 (Item 1 from file: 16)
12238122 Supplier Number: 131652175 (USE FORMAT 7 FOR FULLTEXT)
Insure.com Teams Up With RBC Insurance(TM) to Make 'Instant Issue Life Insurance' a Reality; Groundbreaking Online Offering Chops Six Week Buying Process Down to 15 Minutes; Delivering What Life Insurance Buyers Want: True 'Point, Click and Buy' Functionality Takes Speed and Convenience to the Max.
Oct 3, 2003
Word Count: 1197

23/6/30 (Item 2 from file: 16)
10688876 Supplier Number: 107214620 (USE FORMAT 7 FOR FULLTEXT)
Quotesmith.com Debuts New Return of Premium Term Life Search Engine.
Sept 3, 2003
Word Count: 1087

23/6/31 (Item 3 from file: 16)
07402217 Supplier Number: 62237296 (USE FORMAT 7 FOR FULLTEXT)
NEW SENSE OF URGENCY PROJECTED BY NAIC.
May 22, 2000

Word Count: 460

23/6/32 (Item 4 from file: 16)
06937097 Supplier Number: 58467265 (USE FORMAT 7 FOR FULLTEXT)
Future brings challenges to risk manager.
Dec 20, 1999
Word Count: 3123

23/6/33 (Item 5 from file: 16)
06048740 Supplier Number: 53641933 (USE FORMAT 7 FOR FULLTEXT)
Revamp Insurance Initiatives Or Risk Market Share.
Dec 9, 1998
Word Count: 1163

23/6/34 (Item 6 from file: 16)
05155126 Supplier Number: 47868071
Lincoln agrees to buy units from Cigna.
July 29, 1997

23/6/35 (Item 7 from file: 16)
04211790 Supplier Number: 46160789 (USE FORMAT 7 FOR FULLTEXT)
Charter National Life Insurance Co. makes announcement.
Feb 20, 1996
Word Count: 255

23/6/36 (Item 1 from file: 148)
10509965 SUPPLIER NUMBER: 53063357 (USE FORMAT 7 OR 9 FOR FULL TEXT)
Correcting statement by Stellar International Holdings.
Oct 7, 1998
WORD COUNT: 48 LINE COUNT: 00007

23/6/37 (Item 2 from file: 148)
02184044 SUPPLIER NUMBER: 03551373 (USE FORMAT 7 OR 9 FOR FULL TEXT)
Metropolitan Life Insurance begins exchanging its SPDAs for Charter
Security Life SPDAs; pursuant to acquisition agreement.
Dec 5, 1984
WORD COUNT: 447 LINE COUNT: 00036

23/6/38 (Item 1 from file: 160)
02178130
Adage Inc

May 1, 1989

23/6/39 (Item 2 from file: 160)

01898154

Charter, Thompson merger will create \$50 mil agency

March 27, 1988

23/6/40 (Item 1 from file: 621)

04050985 Supplier Number: 131672395 (USE FORMAT 007 FOR FULLTEXT)

Quotesmith.com Reports Second-Quarter Financial Results; - Insure.com Owner

Posts Q2 Net Loss of \$308,000 vs. \$222,000 in 2002 - Non-Advertising

Expenses Reduced by \$1.2 Million vs. Q2 2002 - Average Revenue per

Transaction Rises 21 Percent to \$611 vs. \$504 in Q2 2002 - Lackluster

Revenue Leads to Lowered Profit Expectations for 2003.

July 30, 2003

Word Count: 1264

23/6/41 (Item 2 from file: 621)

04047081 Supplier Number: 131666361 (USE FORMAT 007 FOR FULLTEXT)

Quotesmith.com Debuts New Return of Premium Term Life Search Engine;

Dedicated Search Engine Makes It Fast and Easy for Return of Premium Life

Insurance Shoppers to Compare Prices of Several Leading Insurers All at Once.

Sept 3, 2003

Word Count: 1050

23/6/42 (Item 1 from file: 636)

03662933 Supplier Number: 47889566 (USE FORMAT 7 FOR FULLTEXT)

Calif. Blue Shield to Bolster Medicare Position with CareAmerica

August 4, 1997

Word Count: 291

23/6/43 (Item 2 from file: 636)

02410228 Supplier Number: 44778714 (USE FORMAT 7 FOR FULLTEXT)

S.2122 Public/Private Long Term Care Partnership Act

June 22, 1994

Word Count: 1553

23/6/44 (Item 1 from file: 625)

0050705

Flashbacks

March 27, 1986

23/3,K/4 (Item 3 from file: 613)
DIALOG(R)File 613:PR Newswire
(c) 2010 PR Newswire Association Inc. All rts. reserv.

01032358 20030903CGW039 (USE FORMAT 7 FOR FULLTEXT)
Quotesmith.com Debuts Premium Term Life Search Engine
PR Newswire
Wednesday, September 3, 2003 12:25 EDT
JOURNAL CODE: PR LANGUAGE: ENGLISH RECORD TYPE: FULLTEXT
DOCUMENT TYPE: NEWSWIRE
WORD COUNT: 1,058
...turns out to be inaccurate. Potential risks and uncertainties include, among others, declines in the life insurance industry, level of acceptance of purchasing insurance over the Internet by consumers, unpredictability of future revenues, potential fluctuations in quarterly operating...

23/3,K/22 (Item 9 from file: 15)
DIALOG(R)File 15:ABI/Inform(R)
(c) 2010 ProQuest Info&Learning. All rts. reserv.

01095822 97-45216
Life illustrations model reg closer to adoption by NAIC
Connolly, Jim
National Underwriter (Life/Health/Financial Services) v99n38 PP: 1, 65
Sep 18, 1995
ISSN: 0893-8202 JRNL CODE: NUD
WORD COUNT: 654
ABSTRACT: A model regulation by the NAIC setting guidelines for life insurance policy illustrations moved one step closer to implementation, even as discussion on a comparable model for variable life products got underway. The model reg was adopted and will be considered by the full NAIC membership in December, but...

...the working group's draft. Still, there is general support for the goals of the model - protecting consumers from illustrations with projections that might be misleading and creating understandable illustrations. The model would require that all policies which are marketed with illustrations have an illustration actuary certify that non-guaranteed elements are consistent with recent historical experience using tests including self-supporting...

V. Additional Resources Searched

Searches were done in two template files not available through DIALOG, the Internet and Personal Computing Abstracts and the Financial Times, but there were no results.